

TEXAS ASSOCIATION of COUNTIES COUNTY INFORMATION RESOURCES AGENCY

# **TAC CIRA-Led Email Migrations to Microsoft 365**

<u>TAC CIRA</u> can't wait to get your county's users onto the more secure and robust Microsoft 365 email platform! Without the right guidance, email migrations can be complicated, not to mention costly. With a TAC CIRA-led migration, your users will be supported throughout the entire migration process and beyond. In the <u>TAC CIRA Services Agreement</u> you will find the discounted Microsoft licenses we offer, along with the 30% management fee which allows TAC CIRA to provide you with the migration, administration, license management and ongoing hands-on support.

What does a TAC CIRA-led email migration entail? Your county will have a dedicated TAC CIRA Migration Coordinator assigned to your county's email migration, who will be in frequent contact with your county's Email Transition Contact(s) regarding migration plans, next steps, and communication efforts to keep your county's users up to speed. Find the process for completing your county's email migration below.

- Password Reset. In order to migrate your county's email data, TAC CIRA will reset the
  password for all webmail accounts within your county's domain. A password reset will not be
  required for Hosted Exchange accounts. TAC CIRA will notify each user individually at least
  three days prior to the reset with what their password will be reset to, and when the bulk
  reset will take place. This will give users ample time to make note of their password and to
  ensure that they never lose access. If a user fails to make note of their password, they can
  simply reach out to their assigned TAC CIRA Migration Coordinator who will provide it to
  them.
- 2. IMAP Migrations. Rackspace will perform the email migration for all email accounts that are configured as IMAP, which allows emails to be stored on the server. Users will not notice that the migration is taking place and will access their email as usual. Please note that all folders and emails will be migrated, but calendars and contacts will not be migrated by Rackspace. Users are however able to perform an export of their contacts to be imported back into their new Microsoft account, and <u>instructions</u> will be provided.
- 3. **PST File Exports for POP Configurations**. Users who have an email account with a POP configuration will be required to perform a PST export of their email contents due to their data being stored locally, rather than on the server where Rackspace can access it. TAC CIRA will reach out to POP users with comprehensive instructions and <u>documentation</u> that cover how to perform a PST export of their email contents. TAC CIRA will provide assistance on PST

exports to users as needed, but the process is fairly straight-forward. In a separate communication, TAC CIRA will send those same instructions to IMAP users, should they want to save a backup as a precaution, though the export is not required for IMAP users.

- 4. Cutover. Once IMAP migrations and POP exports are complete, TAC CIRA will update the domain's DNS settings to reflect Office 365, and from that point forward, all users will login to their new email account to access their emails. Users will first be required to login at <u>Office.com</u>, where they will be prompted to reset their password. After users reset their password, they may proceed with logging into their new account online, or they may choose to add their new profile to their Outlook mail client. Instructions for configuring their Outlook mail client will be provided. Setup is simple using the <u>Manage 365 Support Portal</u>.
- 5. **PST File Imports.** IMAP users will login to their new email account to find all of the contents of their previous account. POP users will simply need to perform an import of the PST file that they previously exported. <u>Instructions</u> and support will be provided to users who need to perform an import.

How long will it take, and how do we prepare end users? The length of time required for your migration depends on a host of factors related to the configuration of your systems, the number of email accounts, etc.

You know your users best, and TAC CIRA will tailor the implementation and end user communication plan to your county's needs. For example, you may prefer that your internal IT admin handle some steps instead of end users, or you may wish for more or less frequent communication between TAC CIRA and end users. The choice is yours!

Questions? We're here to help. Contact the TAC CIRA Email Transition Team at <u>365secure@county.org</u> or (512) 615-8915.



# SERVICES AGREEMENT

#### FINDINGS:

- 1. CIRA is an interlocal entity as authorized by the Texas Interlocal Cooperation Act, Texas Government Code Chapter 791 to provide certain technology services to its members.
- 2. Member is a local government or governmental entity that has executed an Interlocal Participation Agreement with CIRA and would like to obtain technology services from CIRA.
- 3. Member's governing body has approved execution of an Interlocal Participation Agreement with CIRA.

#### AGREEMENT:

In consideration of the mutual covenants and agreements set forth below, CIRA and the Member agree as follows:

#### 1. GENERAL TERMS AND CONDITIONS

#### 1.1 Definitions.

- 1.1.1 "Member" includes the Member and all officials and employees who use CIRA Services.
- 1.1.2 "Services" means a CIRA-sponsored or -provided service authorized by this Agreement.

#### 1.1.3 "TAC" means the Texas Association of Counties.

1.1.4 "User" includes any person authorized by Member to use CIRA email or other Services.

#### **1.2** Scope and conflict.

These General Terms and Conditions apply to the entire Agreement. If there is a conflict between this section and the specific terms and conditions for a particular Service, the individual terms and conditions govern. If the relationship between the terms is unclear the General Terms and Conditions will govern.

#### 1.3 Authorized use.

Member may use CIRA-provided Services for a public purpose only and not for any private pecuniary gain. Member agrees not to use a CIRA Service to conduct a business or activity or solicit the performance of an activity that is prohibited by law. Member agrees to use the Services only for lawful purposes and in accordance with this Agreement. CIRA may amend its policies and guidelines at any time without notice to the Member.

#### 1.4 Abuse of Services and CIRA's rights.

1.4.1 Prohibited activity. Activity that interrupts the normal use of the CIRA server or system for other CIRA Members is considered to be abuse of system resources and is prohibited. Examples of service abuse include spawning dozens of processes, or consuming excessive amounts of memory or CPU for long periods of time. Depending on the severity of the conduct or consequences, CIRA may issue a User that abuses the system an email warning or suspend the Member's or a User's account without notice. If CIRA determines that the abuse or misuse is unintentional, it may rescind a User's suspension.

1.4.2 Reporting required. Member must report to CIRA any information it has or obtains related to a current or past violation of CIRA policies or guidelines resulting in abuse of Services.

1.4.3 Investigation and action authorized. CIRA may investigate any reported violation of this Agreement or CIRA policies or guidelines and take any action that it deems appropriate and reasonable under the circumstance to protect CIRA servers and systems, Members or third parties. CIRA will not access or review the contents of any email or similar stored electronic communications except as required or permitted by applicable law or legal process.

1.4.4 Public information. Member also understands that information stored on CIRA servers and systems incident to use of CIRA Services may be subject to disclosure under the Public Information Act, Government Code Chapter 552.

1.4.5 Content restriction or removal. CIRA may, but is not obligated to, restrict or remove from its servers any content that violates this Agreement or related policies or guidelines, or is otherwise objectionable or potentially infringing on any third party's rights or that potentially violates any laws. If CIRA becomes aware that a Member or User has violated this Agreement or related policies or guidelines, third party rights or laws, CIRA may immediately take action, including:

- (a) issuing a warning;
- (b) suspending or terminating a Service;
- (c) restricting or prohibiting use of content hosted on CIRA's servers or systems; and
- (d) disabling or removing any hypertext link to third-party websites, any information or content distributed or made available for distribution through a Service, or other content not supplied by CIRA that, in CIRA's sole discretion, may violate a law or infringe on a third-party right or that otherwise exposes or potentially exposes CIRA to civil or criminal liability.

1.4.6 Editorial control. CIRA's rights under this Agreement do not obligate CIRA to monitor or exert editorial control over information or content made available by a Member for distribution through a Service.

# 1.5 Security.

1.5.1 Password protection. SECURITY IS THE RESPONSIBILITY OF EVERYONE. Member and each authorized User agree to keep individual passwords secure and not disclose individual passwords to any other person for any reason. A CIRA representative will never ask you for your password. If a User believes that the security of a password has been compromised, it is the User's responsibility to change the password to prevent unauthorized access to an account. If a User loses or cannot remember a password, the User must contact CIRA immediately to request that the password be reset.

1.5.2 Security breach. Member and its Users are solely responsible for any security breaches affecting Member accounts. If a Member's account is responsible for or involved in an attack on or unauthorized access into another server or system, CIRA may terminate the account and Services without notice.

1.5.3 Policy compliance. If a Member's failure to comply with the CIRA service agreement causes damage to a CIRA or third-party account, another Member, or CIRA systems, CIRA may hold the Member responsible for the costs incurred by CIRA to correct the security breaches and restore the servers or systems.

#### **1.6** Intellectual Property.

1.6.1 Compliance with copyright and other laws. Member agrees not to infringe or violate the rights of any third party, including any intellectual property rights, or violate any applicable law or regulation. Member agrees not to upload or transmit copyrighted materials using CIRA Services without the permission of the copyright holder or as otherwise permitted by law. Member is solely responsible for ensuring that it has the authorization necessary to publish or enable hypertext links from its website to other third-party websites.

1.6.2 CIRA's rights. CIRA retains exclusive proprietary rights to all materials it uses to provide Service under this Agreement, including:

- (a) computer software in object code and source code form;
- (b) data or information developed or provided by CIRA or its suppliers or agents under this Agreement;
- (c) know-how, methodologies, equipment, or processes used by CIRA to provide Services; and
- (d) copyrights, trademarks, patents, trade secrets, and any other proprietary rights related to the Services.

#### 1.7 Disclaimer.

1.7.1 No warranties. CIRA makes no warranties of any kind, either express or implied, for the Services it provides. CIRA disclaims any warranty of merchantability or fitness for a particular purpose. CIRA will not be responsible for any direct, indirect or consequential damages that may result from the use of its Services including loss of data resulting from delays, non-delivery or interruption in service. CIRA exercises no control over, and accepts no responsibility for, the content of the information passing through CIRA's servers, host computers, network hubs or the Internet. ALL SERVICES PERFORMED UNDER THIS AGREEMENT ARE PERFORMED "AS IS" AND WITHOUT WARRANTY AGAINST FAILURE OF PERFORMANCE INCLUDING ANY FAILURE BECAUSE OF COMPUTER HARDWARE OR COMMUNICATION SYSTEMS. EXCEPT AS EXPRESSLY PROVIDED IN THIS AGREEMENT, CIRA DOES NOT MAKE AND DISCLAIMS, AND MEMBER WAIVES ALL RELIANCE ON,

ANY REPRESENTATIONS OR WARRANTIES, ARISING BY LAW OR OTHERWISE, REGARDING THE SERVICES, INCLUDING IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, OR ARISING FROM COURSE OF DEALING, COURSE OF PERFORMANCE OR USAGE IN TRADE.

1.7.2 No liability. CIRA is not liable for any temporary delay, outages or interruptions of a Service, nor is CIRA liable for any damages resulting from a delay, outage or interruption. CIRA is not liable for unauthorized access to, or alteration, theft, or destruction of the website or a Member's data files, programs or information through accident, fraudulent or unauthorized means or devises, if resulting from the action of Members officials, employees or agents, or a third-party authorized by Member. CIRA is liable for unauthorized access to, or alteration, theft, or destruction of the website or a Member's data files, programs or information through accident, fraudulent or unauthorized access to, or alteration, theft, or destruction of the website or a Member's data files, programs or information through accident, fraudulent or unauthorized access to, or alteration, theft, or destruction of the website or a Member's data files, programs or information through accident, fraudulent or unauthorized means or devises, if resulting from the action of CIRA's employees or agents, or a third party authorized by CIRA. CIRA's liability for any reason or any cause of action, including breach of contract, breach of warranty, negligence, strict liability, misrepresentations, and other torts is limited to three times the amount of annual fees actually paid to CIRA by Member under this Agreement.

#### **1.8** Indemnification and defense.

Each party (Indemnitors) will indemnify and defend the other party and its officers, directors, employees, agents, successors and assigns (Indemnitees) from and against all claims, liabilities, damages and losses including without limitation attorneys' fees and costs arising out of or resulting from any claim brought or made by any third party against any Indemnitees and arising from: (i) any alleged or actual violation or infringement by Indemnitor of any copyright or other intellectual property of a third party in connection with this Agreement; (ii) death or injury to the extent caused by the negligence or willful misconduct of the Indemnitor, or any of Indemnitor's agents, employees or contractors; (iii) damage to, or loss or destruction of, any real or tangible personal property to the extent caused by the negligence or willful misconduct of applicable law by the Indemnitor after the Effective Date; or (vi) any breach by the Indemnitor of any of its representations and warranties under the Agreement.

In claiming any indemnification under this provision, the Indemnitee shall promptly provide the Indemnitor with written notice of any claim that the Indemnitee believes falls within the scope of this provision. The Indemnitee may, at its own expense assist in the defense if it so chooses, provided that: (1) the Indemnitor shall control such

defense and all negotiations relative to the settlement of any claim; and (2) any settlement intended to bind the Indemnitee shall not be final without the Indemnitee's written consent, which shall not be unreasonably withheld.

#### 1.9 Notice.

All notices and communications under this agreement must be sent in writing to the following by United States Postal Service, hand delivery or email:

# To CIRA:

The County Information Resources Agency c/o Texas Association of Counties 1210 San Antonio Street Austin, Texas 78701 Attn: CIRA Manager support@county.org

# To Member:

To the CIRA Coordinator specified on the signature page.

# 1.10 Term and Termination.

1.10.1 Term. The term of this Agreement is from the effective date to December 31 of the same year. The Agreement will automatically renew annually for one- year terms beginning January 1 and ending December 31, unless terminated as provided in this section.

1.10.2 Agreement termination. Either party may terminate this Agreement at any time following 30-days written notice to the other party.

1.10.3 Service termination. Either party may terminate a Service at any timefollowing 30-days written notice to the other party. If Member terminates a Service without cause, Member will not be entitled to a refund of fees paid under this Agreement. If CIRA fails to perform a Service under this Agreement and fails to cure the defect within 30 days of receiving written notice of the failure by the Member, Member may terminate for cause. If Member terminates this agreement for cause as provided in this section, Member will be entitled to return of any fees paid for Services that have not been rendered at the time of termination.

# 1.11 Applicable Law.

The laws of the State of Texas shall govern the interpretation, validity, performance and enforcement of this Agreement. Venue is in Travis County, Texas.

# 1.12 Severability.

If any provision of this Agreement is held to be illegal, invalid or unenforceable under present or future laws, the legality, validity and enforceability of the remaining provisions of this Agreement will not be affected.

# 1.13 Amendment.

Except as provide in Section 1.3, Authorized Use, this Agreement may not be amended or modified except in writing, as authorized by the governing bodies of CIRA and the Member.

# 1.14 Third Party Rights.

This Agreement does not and is not intended to confer any rights or remedies upon any person other than the parties.

# 1.15 Assignment.

This Agreement may not be assigned by either party without the prior written consent of the other party, which consent shall not be unreasonably withheld.

# 1.16 Payment terms.

CIRA will invoice Member for services under this Agreement as follows: (1) monthly for email; and (2) annually for websites. Member will pay within 30 days of receipt of invoice, unless other payment arrangements are approved in writing by CIRA. If Member fails to make a payment when due, CIRA may: (1) suspend services; and (2) charge a service charge of one percent per month on the total amount due or the maximum legal rate allowed by law, whichever is less. CIRA may recover legal costs, including attorney fees, if collection activities are required to collect outstanding fees under this Agreement.

# 2. TERMS AND CONDITIONS FOR EMAIL SERVICES.

# 2.1 Email storage.

A Member may not allow its employees to store personal emails on the email server, and should require employees to promptly delete personal email after it is sent or received. Member-related email should not be stored on the email server for more than 90 days.

# 2.2 Email deletion.

Member understands and agrees that CIRA may purge any *deleted* email that has been on the email server for more than 90 days after it has provided Member with 60 day notice that it intends to purge email, including the date of the purge. CIRA may purge any other email may be purged after one year, following 60 day notice to the Member that it intends to purge email.

#### 2.3 Email backup.

CIRA Services under this agreement do not include making backup copies of email, and CIRA is not responsible for retrieving deleted or purged emails.

#### 2.4 Records retention.

CIRA is not responsible for ensuring that the Member's officials and employees comply with applicable records retention laws and policies. **Member understands** and agrees that it is the Member's obligation to ensure that emails subject to records retention requirements are retained in a format other than on the email server for an appropriate period of time.

#### 2.5 Email Administrator.

Member shall designate a person who will manage the Member's email accounts and perform the duties set forth below. CIRA will provide training to an Email Administrator as necessary to facilitate Member use of CIRA Services and to promote compliance with CIRA policies and guidelines. The frequency and content of any training provided under this section will be at CIRA's discretion.

#### 2.6 Responsibilities of Email Administrator.

Responsibilities of the Email Administrator include:

2.6.1 Developing and implementing a procedure for determining which employees who will be allowed to use the available email accounts.

2.6.2 Maintaining a record of the name of each email User and a copy of each User's Individual User Agreement.

2.6.3 Resetting passwords and emphasizing the importance of proper security measures in the use of the password.

2.6.4 Assisting email account Users with complying with applicable records retention requirements and schedules and any Member policies regarding records management.

2.6.5 Adding, modifying and deleting email accounts in compliance with applicable records retention schedules and records management plans.

2.6.6 Notifying an individual User before deleting an email account to provide an opportunity for preservation of email off of the email server.

- 2.6.7 Configuring email programs on a Member's computers as necessary to access the email server.
- 2.6.8 Authorizing CIRA to fulfill requests for Member's employees that involve email accounts, such as new email applications, email deletion requests, password resets, and other related requests.

#### 2.7 E-mail Terms and Conditions; Individual User's Obligations.

As a condition of a Member receiving email Service, each User authorized by the Member must agree to abide by the CIRA email terms and conditions by executing the form attached as Exhibit C and delivering it to the Member's Email Administrator. A User periodically may be required, prior to log in, to confirm the User's agreement to abide by CIRA's email terms and conditions. Member understands that a User's failure to confirm his or her agreement to abide by CIRA's email terms and conditions may result in the User's inability to access an email account. CIRA may change the terms and conditions for email Service and use as necessary to protect CIRA, its network, and its Members and their resources. To the extent practical, CIRA will promptly notify Member of any changes made to CIRA's email terms and conditions. CIRA will post the current version of the applicable terms and conditions on Texas Association of Counties website at <a href="https://www.county.org/TAC-CIRA">https://www.county.org/TAC-CIRA</a>.

#### 2.8 Email security.

2.8.1 Maintaining the security and integrity of the Member's e-mail system is VERY IMPORTANT and is EVERYONE'S RESPONSIBILITY.

2.8.2 Member agrees not to share an individual e-mail account or password with anyone. Alias, office, or department accounts may be shared but Users are strongly encouraged to limit access or use of the account to only those officials or employees who need access to perform their job duties.

2.8.3 Member agrees not to share email passwords with anyone. Technical exception will apply if the User requests assistance from a CIRArepresentative.

2.8.4 Each User's email password will be required to meet certain requirements set by CIRA for security purposes, and Member agrees to comply with those standards when establishing or changing an email password.

2.8.5 Member agrees to prohibit Users from leaving an email password in plain view on or near a computer.

2.8.6 Member agrees to implement and/or enable two factor authentication for each individual e-mail account.

# 2.9 Email Support.

2.9.1 CIRA staff will provide basic email support and assistance to Member. CIRA staff is not liable for implementation or support for third-party mail client programs such as Outlook, Thunderbird, MacMail, etc. CIRA staff will provide instruction and settings for Email account setup, troubleshoot send and receive errors and password assistance. Member is responsible for support beyond these parameters. CIRA does not provide support for software applications, computer hardware, or operating systems for a User's computer.

# 3. TERMS AND CONDITIONS FOR WEBSITE SERVICES.

#### 3.1 Internet domain name.

Member may authorize CIRA to obtain or host the Member's Internet domain name, by completing the form attached as Exhibit D. For example, the standard format for a county's Internet domain name is www.co.[county name].tx.us.

#### 3.2 Internet service.

CIRA does not provide a Member with Internet access as a part of its website Service. Member must make arrangements with an Internet provider for Internet access.

#### 3.3 Server storage.

CIRA will provide a Member with storage space on CIRA's server(s) to house the data and files that constitute the Member's website. If a Member permits a specific department to operate a separate website, CIRA will also host that website at an additional charge for each website as provided in Exhibit B.

# 3.4 CIRA and TAC logos and links.

Member agrees to allow CIRA to place CIRA and Texas Association of Counties (TAC) logos on the Member's website home page and to include a link to both the TAC and CIRA websites on the Member's home page.

# 3.5 Website availability and Service interruption.

Except as provided below, CIRA will ensure that Member's website is available to third parties via the World Wide Web portion of the Internet 24 hours a day, seven days a week. At its sole discretion, CIRA may conduct maintenance and repair to its servers and systems which may result in a temporary loss of website availability or Service. Additionally, equipment failure may cause a temporary loss of website availability or Service. Member agrees that CIRA is not liable for any loss or interruption of website availability or Service regardless of the cause of interruption.

#### 3.6 Content posting.

3.6.1 CIRA is not responsible for providing or posting website content unless that Service is specifically selected on Exhibit B. If Member determines website content and posts directly to its website, it agrees to use the content management software authorized or provided by CIRA.

3.6.2 If Member elects for CIRA to manage website content for Member's website, then the scope for website content management will follow these guidelines:

- (a) CIRA will post all state mandated documents submitted by Member.
- (b) CIRA will update staff information and all basic text updates requested by Member
- (c) CIRA will post all photos, graphics and documents that are appropriate and submitted by Member.
- (d) Any edit request submitted by Member that is deemed a customization of the website will be subject to a customization fee and is not included in the annual content management fee. A CIRA representative will notify Member of potential charge and discuss the edit request in depth with Member before implementation.

3.6.3 Member is responsible for compliance with all statutory posting requirements for its website, regardless of whether CIRA is providing website maintenanceservice.

3.6.4 CIRA performs content management updates during the following business hours: Monday through Friday 8am to 5pm. Website posting requests received after 5pm will be processed on the following business day. In order to comply with Government Code §551.056, member is solely responsible for timely submission of materials to CIRA for purposes of compliance with statutory imposed deadlines; e.g. 72 hour notice for commissioners court agendas. Emergency meeting notificationswill be posted promptly after actual receipt by a CIRA staff member.

3.6.5 Member is responsible for submitting time-sensitive posting requests to CIRA in a timely manner. CIRA is not responsible for failure to comply with legal mandate if Member submits a posting request outside the window of time required by the State of Texas.

3.6.6 Customization of county websites. If a member requests a website update that will alter the appearance of the website beyond the standard template, it will be considered a customization of the website, and the Member will be charged accordingly.

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#### 3.7 Third-party content.

Member understands and agrees that Member and its individual Users are responsible for:

- (a) acquiring any authorization necessary for hypertext links to third-partyweb sites;
- (b) ensuring the accuracy of materials posted on the website, including third- party material; and
- (c) ensuring that the posted content does not infringe or violate any right, including an intellectual property right, of any third party.

#### 3.8 **Prohibited content.**

Member agrees not to place or allow a User to place on the website any content or materials that:

- (a) could be seen as obscene, threatening, or malicious;
- (b) violates an applicable law or regulation;
- (c) infringes on a proprietary, contract, or other third-party right, including an intellectual property right; or
- (d) is designed to cause damage or harm to a computer or computer system accessing the website, including interruption of service.

#### 4. ADDITIONAL SERVICES.

**4.1** CIRA may offer Member services in addition to email and website services as agreed to in writing by both parties in an addendum to this Agreement. Payment terms for any additional services will be included in the negotiated terms.

# COUNTY INFORMATION RESOURCE AGENCY

By:	Date:
Executive Director Texas Association of Counties	
MEMBER:	
By: Mupu [Signature]	Date: May 11, 2021
Sydney Murphy	· · ·
[Printed Name]	
<u>Polk County Judge</u> [Title]	

# CIRA COORDINATOR CONTACT

The CIRA Coordinator is the county official or employee who will serve as the primary point of contact for any notices, updates, or other communications from TAC CIRA.

ame:	
itle:	
ounty:	
elephone Number:	
mail Address:	
hysical Address:	

**MEMBER EMAIL ADMINISTRATOR** (required - applicable for email services only) The member email administrator is a county official or employee who will manage the county's email accounts and perform the duties as outlined in this service agreement (see 2.5 and 2.6 for responsibilities.)

Member counties must designate at least three Email Administrators who will be responsible for authorizing TAC CIRA to fulfill member county's email-related requests. Member counties have the ability to give these administrators privileges to manage county email accounts (E.g., add and delete accounts.)

#### Email Administrator 1 (required)

Name:
Title:
County:
Telephone Number:
Email Address:
Physical Address:

,

□ Provide this email administrator with privileges to manage email accounts (e.g., add and delete mailboxes.)

# Email Administrator 2 (required)

Name:
Title:
County:
Telephone Number:
Email Address:
Physical Address:
Provide this email administrator with privileges to manage email accounts (e.g., add and delete mailboxes.)
Email Administrator 3 (required)
Name:
Title:
County:
Telephone Number:
Email Address:
Physical Address:
Provide this email administrator with privileges to manage email accounts

(e.g., add and delete mailboxes.)

# Exhibit A: Email Services, Pricing and Order Form

# **Email Services**

All email services are provided by a third-party vendor. Support and migration is provided by TAC CIRA. Please place an "X" in the box next to the email service selected, the number of email accounts and authorized signature below.

#### County/Member Name: \_

The required management fee offsets TAC's administrative expenses, including personnel, network, hardware and professional fees that are generated by the migration, support, licensing and administration of email services to the member. The member's management fees are charged on a monthly basis, amounting to 30% of the member's total monthly license fees for all email services products.

Plan 1: Microsoft 365 Business Basic Email (50 GB)	\$4.90 per email / per month
<ul> <li>Exchange email, instant messaging and collaboration tools.</li> <li>50 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Includes online version of Office Suite applications (Word, Excel, etc.)</li> <li>Collaboration tools like SharePoint and Teams</li> <li>1 TB of One Drive Storage</li> <li>Active directory integration</li> <li>Content protections through Content Search</li> <li>Maximum of 300 users</li> </ul>	+ 30% Management Fee per month
	<ul> <li>Exchange email, instant messaging and collaboration tools.</li> <li>50 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Includes online version of Office Suite applications (Word, Excel, etc.)</li> <li>Collaboration tools like SharePoint and Teams</li> <li>1 TB of One Drive Storage</li> <li>Active directory integration</li> <li>Content protections through Content Search</li> </ul>

	Plan 2: Microsoft 365 Business Standard Email (50 GB)	\$12.40 per email / per month
# of Email	Full featured productivity suite including collaboration tools, and	+
Accounts:	the full Microsoft Office suite	30%
	<ul> <li>50 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Includes online and installed versions of Office Suite applications (Word, Excel, etc.) on up to 5 devices per user</li> <li>Collaboration tools like SharePoint and Teams</li> <li>1 TB of One Drive Storage</li> <li>Active directory integration</li> <li>Content protections through Content Search</li> <li>Maximum of 300 users</li> <li>Email migration included</li> </ul>	Management Fee per month
	Plan 3: Office 365 Enterprise - E1 (50 GB)	\$7.90 per email / per month
" (	Online versions of Microsoft Exchange email, instant messaging,	+
# of Email Accounts:	and collaboration tools with unlimited users per plan.	30%
Accounts.		Management
<u> </u>	• 50 GB mailboxes	Fee per month
	Enhanced email anti-virus and SPAM protection	
	<ul> <li>Includes online version of Office Suite applications (Word, Excel, etc.)</li> </ul>	
	Collaboration tools like SharePoint and Teams	
	1 TB of One Drive Storage	
	Active directory integration	
	Content protections through Content Search	
	<ul><li>Unlimited number of users</li><li>Email migration included</li></ul>	

	Plan 4: Office 365 Enterprise - E3 (100 GB)	\$19.90 per email
# of Email Accounts:	<ul> <li>Advanced enterprise features and management tools coupled with an Exchange mailbox, collaboration tools and the full Microsoft Office applications with unlimited users per plan.</li> <li>100 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Includes online and installed versions of Office Suite applications (Word, Excel, etc.) on up to 5 devices per user</li> <li>Collaboration tools like SharePoint and Teams (with purchase of 5+ mailboxes)</li> <li>1 TB of One Drive Storage (free upgrade to up to 10 TB with purchase of more than 5 licenses)</li> <li>Active directory integration</li> </ul>	/ per month + 30% Management Fee per month
	<ul> <li>Content protections through Content Search, Core eDiscovery, and Data Loss Prevention</li> <li>Unlimited number of users</li> <li>Email migration included</li> </ul>	
	Plan 5: Office 365 Exchange Online Plan 1 (50 GB)	\$3.90 per email / per month
# of Email Accounts:	<ul> <li>Reliable business class email with 50 GB mailbox per user</li> <li>50 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Active directory integration</li> <li>Content protections through Content Search</li> <li>Unlimited number of users</li> <li>Email migration included</li> </ul>	+ 30% Management Fee per month
	Plan 6: Exchange Online Plan 2 (100 GB)	\$7.90 per email / per month
# of Email Accounts:	All of the features of Exchange Online Plan 1, plus 100 GB of mailbox storage and data loss prevention.	+ 30% Management
	<ul> <li>100 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Active directory integration</li> <li>Content protections through Content Search and Data Loss Prevention</li> <li>Unlimited number of users</li> <li>Email migration included</li> </ul>	Fee per month

	Plan 7: Office 365 - F3 (2 GB)	\$3.90 per email / per month
# of Email Accounts:	<ul> <li>Low-storage mailbox with collaboration tools and a selection of Microsoft Office applications.</li> <li>2 GB mailboxes</li> <li>Enhanced email anti-virus and SPAM protection</li> <li>Includes online version of Office Suite applications (Word, Excel, etc.)</li> <li>Collaboration tools like SharePoint and Teams</li> <li>2 GB of OneDrive storage</li> <li>Active directory integration</li> <li>Content protections through Content Search</li> <li>Unlimited number of users</li> <li>Email migration included</li> </ul>	+ 30% Management Fee per month

Selected	Email Service Description	Cost
Service		
	Add-On Feature 1: Email Archiving	\$3.00 per email / per month
# of Email Accounts:	Implement archiving for all of your email users. Your county email administrator will receive training on utilizing the archiving dashboard.	+ 30% Management Fee
	From the moment archiving is enabled, all emails sent and received from that point are archived. Counties can opt to perform a historical import of stored emails sent/received previously for about \$6 per GB.	per month
	Add-On Feature 2: Microsoft Defender for Office 365 (Plan 1)	\$3.00 per email / per month +
# of Email Accounts:	Add Microsoft Defender for Office 365 to any 365 mailbox for enhanced security features, such an additional layer of security for links and attachments, and advanced anti-phishing capabilities.	30% Management Fee per month
	Add-On Feature 3: Microsoft Defender for Office 365 (Plan 2)	\$8.00 per email / per month
# of Email Accounts:	All of the features of Microsoft Defender for Office 365 Plan 1, plus threat tracking, automated investigations of flagged activity, attack simulator module.	+ 30% Management Fee per month
	Add-On Feature 4: Azure Information Protection (Plan 1)	\$3.00 per email / per month
# of Email Accounts:	Add Azure Information Protection to any 365 mailbox to classify and protect certain types of data and files by tracking and controlling how these materials are emailed internally and externally.	+ 30% Management Fee per month

Printed Name:	Sydney Murphy	Title: Po:	lk County Judge
Authorized Signa	ture: Murp	Date:	May 11,2021

# Exhibit B: Website Services, Pricing and OrderForm

# Website Services

Website hosting is provided by a third-party vendor. Migration, management and support services provided by TAC CIRA. Please place an "X" in the box next to the website service selected and get authorized signature below.

# County/Member Name: \_\_\_\_\_

Selected Service	Website Service Description	Cost
	Standard Website Package	\$1,550 per year
	<ul> <li>Modern &amp; streamlined pre-set website design</li> <li>Responsive design adapts to variety of screen sizes</li> <li>Secure Sockets Layer Certificate - security best practice, automatically renewed yearly</li> <li>Training for county staff on website platform &amp; making website edits</li> <li>Project Management Services for Migration Included</li> <li>Phone &amp; email support, Monday - Friday, 8 am to 5 pm</li> <li>This package does not qualify for website postings addon on option</li> </ul>	
	Standard Plus Website Package	\$3,550 per year
	<ul> <li>Includes all features of Standard Package, plus website postings add-on</li> <li>Modern &amp; streamlined pre-set website design</li> <li>Responsive design adapts to variety of screen sizes</li> <li>Secure Sockets Layer Certificate - security best practice, automatically renewed yearly</li> <li>Training for county staff on website platform &amp; making website edits</li> <li>Project Management Services for Migration Included</li> <li>Phone &amp; email support, Monday - Friday, 8 am to 5 pm</li> <li>Website Postings Add-on: unlimited website edits posted by TAC CIRA staff on your behalf – submit via email or web form</li> </ul>	

<ul> <li>Premium Website Package</li> <li>Modern &amp; streamlined website design</li> <li>Responsive design adapts to variety of screen sizes</li> <li>Secure Sockets Layer Certificate - security best practice, automatically renewed yearly</li> <li>Training for county staff on website platform &amp; making website edits</li> <li>Project Management Services for Migration Included</li> <li>Phone &amp; email support, Monday - Friday, 8 am to 5 pm</li> <li>Custom designed website layout</li> <li>Advanced website modules like blogs, database, custom site search engine and mobile website</li> </ul>	\$4,500 first year (includes set-up fee & first annual payment) / \$3,200 annual fee (after first year)
<ul> <li>Ultimate Website Package</li> <li>Modern &amp; streamlined website design</li> <li>Responsive design adapts to variety of screen sizes</li> <li>Secure Sockets Layer Certificate - security best practice, automatically renewed yearly</li> <li>Training for county staff on website platform &amp; making website edits</li> <li>Project Management Services for Migration Included</li> <li>Phone &amp; email support, Monday - Friday, 8 am to 5 pm</li> <li>Custom designed website layout</li> <li>Advanced website modules like blogs, database, custom site search engine and mobile website</li> <li>Communicator module to prominently place county news &amp; announcements on website homepage</li> </ul>	\$5,500 first year (includes set-up fee & first annual payment) / \$4,200 annual fee (after first year)
<ul> <li>Website Postings Add-on</li> <li>Available for Premium and Ultimate Website Packages only at a discounted rate</li> <li>Website content posts and edits fulfilled by TAC CIRA staff on your behalf</li> <li>Edits are submitted via email or web form</li> </ul>	\$1,800 per year

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Selected Service	Website Service Description	Cost
,	Website Content Migration or Customization	\$50 / per hour
	<ul> <li>If a member requests a website update that will alter the appearance of the website or if the request is beyond the scope of normal posting procedure, the member will incur a website customization charge.</li> <li>Performing content migration from one website to another.</li> </ul>	

Printed Name:	Title:	
Authorized Signature:	Date:	

# Exhibit C: Email Terms and Conditions -Individual User's Agreement

As a condition of receiving access to the email Service provided by the Texas Association of Counties County Information Resources Agency (TAC CIRA), I understand and agree that:

- 1. I must comply with TAC CIRA's email terms and conditions as attached to this agreement;
- 2. The email terms and conditions may be revised by TAC CIRA from time to time and that and the current version of the applicable terms and conditions is the version be posted on the TAC website: <u>https://www.county.org/TAC-CIRA;</u>
- 3. I may periodically be required, before I am allowed to log into my email account, to confirm my agreement to abide by TAC CIRA's terms and conditions;
- 4. My failure to confirm my agreement to abide by TAC CIRA's email terms and conditions may result in TAC CIRA's refusal to allow me access to my email account;
- 5. I will keep my password secure and not disclose it to any other person for any reason;
- 6. If I believe that the security of my password has been compromised, I will immediately change it to prevent unauthorized access to my email account; and
- 7. If I lose or cannot remember my password, I will immediately contact TAC CIRA to request that my password be reset.

SIGNED theday of	, 20
Signature:	
Printed Name:	_Title:
County:	
Email address:	

Version: March 2019

# Exhibit D: Internet Domain Name Authorization Form

#### <Insert Date>

Dear TAC CIRA Manager,

On behalf of <insert county name> County, Texas, I hereby authorize the Texas Association of Counties County Information Resources Agency (TAC CIRA) to register our Internet domain name as co.[county].tx.us and to host our domain.

As County Judge of <insert county name> County, Texas, I have authorized the TAC CIRA Manager to act on behalf of <insert county name> County, Texas in the registration of this domain.

Additionally, I confirm the County's agreement and recognition of Neustar as the authorized entity to manage the delegation process on behalf of <insert county name> County, Texas.

Please register the following administrative and technical contacts for this domain:

#### Administrative Contact:

TAC CIRA Manager TAC County Information Resources Agency P.O. Box 2131 Austin, TX 78768-2131 Phone: 512-478-8753 Fax: 512-479-1807 e-mail: <u>support@county.org</u>

Technical Contact:

TAC CIRA Manager TAC County Information Resources Agency P.O. Box 2131 Austin, TX 78768-2131 Phone: 512-478-8753 Fax: 512-479-1807 e-mail: support@county.org

Sincerely, <insert signature block>

# **TAC CIRA Email Service: Microsoft 365 Licenses**

#### A 30% management fee will be applied each month to the license and add-on feature pricing below. What does the management fee cover?

Microsoft 365 email licenses obtained through TAC CIRA come with comprehensive hands-on support. The management fee covers the cost of your email migration from the standard Rackspace email platform to Microsoft Office 365, plus ongoing support and license administration. TAC CIRA supports you before, during and after migration.

LICENSE	PRICE	EXCHANGE EMAIL STORAGE	MAXIMUM LICENSES	MICROSOFT OFFICE SUITE APPLICATIONS	COLLABORATION & PRODUCTIVITY TOOLS	CONTENT PROTECTIONS
Plan 1: Microsoft 365 Business Basic	\$4.90 per email/per month*	50 GB	300	Online only 이외 씨림 XI NI P의	SharePoint, Teams, Yammer, 1 TB OneDrive Storage	Content Search
Plan 2: Microsoft 365 Business Standard	\$12.40 per email/per month*	50 GB	300	Installed & Online S N I VI CH P1 XI N3	SharePoint, Teams, Yammer, 1 TB OneDrive Storage	Content Search
Plan 3: Office 365 Enterprise E1	\$7.90 per email/per month*	'. 50 GB	Unlimited	Online only 이전 Will Kill Nill P입	SharePoint, Teams, Yammer, 1 TB OneDrive Storage	Content Search
Plan 4: Office 365 Enterprise E3	\$19.90 per email/per _ month*	100 GB	Unlimited	Installed & Online 오크 N를 W를 P을 P을 X를 N를	SharePoint, Teams, Yammer, Unlimited OneDrive Storage (with >5 licenses)	Content Search Core eDiscovery Data Loss Prevention
Plan 5: Office 365 Exchange Online Plan 1	\$3.90 per email/per month*	50 GB	Unlimited	None	None	Content Search
Plan 6: Office 365 Exchange Online Plan 2	\$7.90 per email/per month*	100 GB	Unlimited	None	None	Content Search Data Loss Prevention
Plan 7: Office 365 F3	\$3.90 per email/per month*	2 GB	Unlimited	Online only Oz Ni Wi Xi Ci	SharePoint, Teams, Yammer, 2 GB OneDrive Storage	Content Search

# ADD-ON FEATURES

ADD-ON FEATURE	COST	DESCRIPTION
Feature 1: Rackspace 365 Archiving	\$3.00 per email/per month*	Implement archiving for all of your email users. Your county email administrator will receive training on utilizing the archiving dashboard. From the moment archiving is enabled, all emails sent and received from that point are archived. Counties can opt to perform a historical import of stored emails sent/received previously for about \$6 per GB.
Feature 2: Microsoft Defender for Office 365 Plan 1	\$3.00 per email/per month*	Add Microsoft Defender for Office 365 to any 365 mailbox for enhanced security features, including an additional layer of security for links and attachments, and advanced anti-phishing capabilities.
Feature 3: Microsoft Defender for Office 365 Plan 2	\$8.00 per email/per month*	All of the features of Microsoft Defender for Office 365 Plan 1, plus threat tracking, automated investigations of flagged activity, attack simulator module.
Feature 4: Azure Information Protection - Encryption	\$3.00 per email/per month*	Add Azure Information Protection to any 365 mailbox to classify and protect certain types of data and files by tracking and controlling how these materials are emailed internally and externally.

\*In addition to the license cost, a 30% management fee will be added to the price to provide your county with comprehensive hands-on customer service support from TAC CIRA. The management fee covers the cost of your email migration from the current Rackspace email platform to Microsoft Office 365, plus ongoing support and license administration. TAC CIRA supports you before, during and after migration.

The TAC CIRA Board of Directors approved the rates Oct. 28, 2020. The rates are effective immediately for new TAC CIRA customers and become effective for existing customers as those customers migrate to the new plans.

# Would you like TAC CIRA to prepare a cost estimate for your county?

Email us at support@county.org with details on which licenses and add-on features your county is interested in, and we will prepare a cost estimate for you.



TEXAS ASSOCIATION of COUNTIES COUNTY INFORMATION RESOURCES AGENCY